

एआई एसेट्स होल्डिंग लिमिटेड  
(पूर्व में एयर इंडिया एसेट्स होल्डिंग लिमिटेड)  
**AI ASSETS HOLDING LIMITED**  
**(Formerly AIR INDIA ASSETS HOLDING LIMITED)**

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To  
The Manager  
Corporate Relationship  
BSE Limited  
Phiroze Jeejeebhoy Towers  
Dalal Street, Mumbai-400001

29<sup>th</sup> December 2023

Dear Sir,

**Sub: Declaration with respect to audit report with unmodified opinion for the financial year ended 31<sup>st</sup> March, 2023**

Pursuant to the clause 4.1 of SEBI circular No. CIR/CFD/CMD/56/2016 dated 27.05.2016, we hereby declare that the auditor of the Company M/s Ashwani Sood & Associates, Chartered Accountants, New Delhi, has issued the Audit Report under the Companies Act, 2013 and Financial Results as prepared under SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 for the year ended on 31<sup>st</sup> March, 2023 with unmodified opinion.

**For AI Assets Holding Limited  
(formerly Air India Assets Holding Limited)**

  
Digitally signed  
by KAVITA  
Date: 2023.12.29  
17:52:25 +05'30'

**Kavita Tanwar  
Company Secretary  
ACS29486**